



## PUBLIC DISCLOSURE PLATFORM

# GERSAN ELEKTRİK TİCARET VE SANAYİ A.Ş. Notification Regarding Capital Increase Transactions



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasaları - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Capital Increase Transactions

<b>Summary Information</b>	Regarding CMB Approval for the Private Placement Capital Increase
Is this disclosure an update?	No
Is this disclosure a correction?	Yes
Is this disclosure a postponed disclosure?	No
Reason for Correction	Revision of the Person to Whom the Capital to Be Increased Is Allocated

<b>Date of the Board of Directors' Resolution</b>	30.12.2024
<b>Registered Capital Ceiling (TL)</b>	2.000.000.000
<b>Current Capital (TL)</b>	240.000.000
<b>Capital to Be Reached (TL)</b>	372.475.396,574

## Paid-in Capital Increase (Private Placement)

Share Group Information	Current Capital (TL)	Amount of Capital to Be Increased Through Private Placement Without Exercising Pre-Emptive Rights (TL)	Capital to Be Increased Through Private Placement Without Exercising Pre-Emptive Rights (%)	Securities to Be Issued	Type	Amount of Shares Cancelled (TL)
GEREL, TREGREL00017	240.000.000	132.475.397	55,19808	GEREL, TREGREL00017	Registered	0,426

	Current Capital (TL)	Amount of Capital to Be Increased Through Private Placement Without Exercising Pre-Emptive Rights (TL)	Capital to Be Increased Through Private Placement Without Exercising Pre-Emptive Rights (%)	Amount of Shares Cancelled (TL)
<b>TOTAL</b>	240.000.000	132.475.397,000	55,19808	0,426

<b>Person to Whom the Capital to Be Increased Is Allocated</b>	Erkan İzgi, İzgi Holding A.Ş., Serkan Aktulum
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<b>Planned Total Sales Proceeds (TL) (*)</b>	1.750.000.000
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\* The nominal capital amount to be increased is calculated according to the sale price of the share with a nominal value of TL 1, determined in accordance with the Procedure of Borsa İstanbul A.Ş. on Wholesale Purchase and Sale Transactions.

## Other Matters Required to Be Disclosed

<b>Article Number of the Articles of Association to Be Amended</b>	6
<b>SPK Application Date</b>	21.01.2025
<b>SPK Application Result</b>	Approval
<b>SPK Approval Date</b>	03.07.2025
<b>Nature of the Shares Representing the Increased Capital</b>	Dematerialized Shares

## Additional Explanations

Pursuant to the resolution of our Board of Directors dated 30.12.2024 and numbered 2024/27, which was disclosed to the public on 30.12.2024, it has been notified to us by the letter of the Capital Markets Board dated 07.07.2025 and numbered E-29833736-105.01.01.01-74927 that our application dated 21.01.2025 to the Capital Markets Board for a private placement capital increase has been approved, regarding the increase of the Company's issued capital of TL 240,000,000 within the registered capital ceiling of TL 2,000,000,000, by completely restricting the pre-emptive rights of the existing shareholders, by the total nominal capital amount to be calculated according to the share sale price to be determined within the framework of the Procedure of Borsa İstanbul A.Ş. on Wholesale Purchase and Sale Transactions, in such a manner that the total sale amount will be TL 1,750,000,000, of which TL 1,407,979,975.32 will be paid in cash by Erkan İZGİ, Chairman of the Company's Board of Directors, and/or qualified investors who may make a request, and TL 342,020,024.68 will be allocated to Erkan İZGİ through set-off against Erkan İZGİ's cash receivables.

Within this scope, in order to determine the final sale price, an application was made to Borsa İstanbul A.Ş. for the calculation of the base price and the price range to be found by applying +/- 20% to the base price within the framework of the Procedure of Borsa İstanbul A.Ş. on Wholesale Purchase and Sale Transactions, and within this scope, the sale price of the shares to be issued was determined as TL 13.21 for shares with a nominal value of TL 1.00, and as a result of the capital increase, the issued capital will increase from TL 240,000,000 to TL 372,475,397. In this framework, an application has been made to the Capital Markets Board for obtaining the final issue certificate approved by the Capital Markets Board.

The Capital Markets Board approved the issue certificate and the private placement share issuance with a nominal value of TL 132,475,397 on 10.07.2025.

Submitted for the information of investors and the public..

## Attached Documents

APPENDIX: 1

Issue Certificate.pdf

We hereby declare that our above statements are in compliance with the principles set forth in the Capital Markets Board's Communiqué on Material Events currently in force, that they fully reflect the information received by us regarding this matter/these matters, that the information is in accordance with our books, records and documents, that we have made all necessary efforts to obtain the relevant information fully and accurately, and that we are responsible for these statement.