



PUBLIC DISCLOSURE PLATFORM

GERSAN ELEKTRİK TİCARET VE SANAYİ A.Ş. Notification Regarding Capital Increase Transactions



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase Transactions

Summary Information	CMB Application Regarding the Private Placement Capital Increase
Is this disclosure an update?	Yes
Is this disclosure a correction?	No
Is this disclosure a postponed disclosure?	No

Date of the Board of Directors' Resolution	30.12.2024
Registered Capital Ceiling (TL)	2.000.000.000
Current Capital (TL)	240.000.000
Capital to Be Reached (TL)	240.000.000

Paid-in Capital Increase (Private Placement)

Share Group Information	Current Capital (TL)	Amount of Capital to Be Increased Through Private Placement Without Exercising Pre-Emptive Rights (TL)	Capital to Be Increased Through Private Placement Without Exercising Pre-Emptive Rights (%)	Securities to Be Issued	Type	Amount of Shares Cancelled (TL)
GEREL, TREGREL00017	240.000.000			GEREL, TREGREL00017	Registered	

	Current Capital (TL)	Amount of Capital to Be Increased Through Private Placement Without Exercising Pre-Emptive Rights (TL)	Capital to Be Increased Through Private Placement Without Exercising Pre-Emptive Rights (%)	Amount of Shares Cancelled (TL)
TOTAL	240.000.000			

Person to Whom the Capital to Be Increased Is Allocated	Erkan İzgi
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Planned Total Sales Proceeds (TL) (*) 1.750.000.000

* The nominal capital amount to be increased is calculated according to the sale price of the share with a nominal value of TL 1, determined in accordance with the Procedure of Borsa İstanbul A.Ş. on Wholesale Purchase and Sale Transactions.

Other Matters Required to Be Disclosed

Nature of the Shares Representing the Increased Capital	Dematerialized Shares
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Additional Explanations

An application was made to the Capital Markets Board on 21.01.2025 pursuant to our Company's Board of Directors' resolution dated 30.12.2024 regarding the Private Placement Capital Increase.

Respectfully announced to the public.

We hereby declare that our above statements are in compliance with the principles set forth in the Capital Markets Board's Communiqué on Material Events currently in force, that they fully reflect the information received by us regarding this matter/these matters, that the information is in accordance with our books, records and documents, that we have made all necessary efforts to obtain the relevant information fully and accurately, and that we are responsible for these statement.