



## PUBLIC DISCLOSURE PLATFORM

# GERSAN ELEKTRİK TİCARET VE SANAYİ A.Ş. Material Event Disclosure (General)

### Summary Information

Regarding the Private Placement Capital Increase Application



**MERKEZİ KAYIT  
İSTANBUL**

Türkiye Sermaye Piyasaları - Merkezi  
Saklanması ve Veri Depolama Kuruluşu

# Material Event Disclosure (General)

Related Companies

Related Funds

<b>Material Event Disclosure (General)</b>	
Is this disclosure an update?	Yes
Is this disclosure a correction?	No
Date of the previous disclosure regarding the matter	30.12.2024 - 21.01.2025
Is this disclosure a postponed disclosure?	No
<b>Content of the Disclosure</b>	
<b>Explanations</b>	

In line with the resolution of our Company's Board of Directors dated 30.12.2024 regarding a Private Placement Capital Increase through sale to Erkan İZGİ and/or Qualified Investors, an application was made to the Capital Markets Board on 21.01.2025, and these two matters had been disclosed on the Public Disclosure Platform on the relevant dates and submitted for the information of our investors and the public.

Within this scope, separate "PROTOCOLS FOR PARTICIPATION IN THE PRIVATE PLACEMENT CAPITAL INCREASE" were drawn up and signed on 28.05.2025 between our Company and the qualified investors who requested and declared their intention to participate in the Private Placement Capital Increase, with the summary details and terms to be shared below.

## 1- İZGİ HOLDİNG ANONİM ŞİRKETİ

a- Under the protocol drawn up and signed between our Company and İZGİ HOLDİNG A.Ş., İZGİ HOLDİNG A.Ş. has accepted and declared that, in its capacity as a qualified investor, it will participate in the private placement capital increase in return for cash capital in the amount of TL 707,979,975.32 (seven hundred seven million nine hundred seventy-nine thousand nine hundred seventy-five Turkish Liras and thirty-two Kuruş), at a discount to be applied to the Wholesale Market base price to be determined within the framework of the Capital Markets and Stock Exchange legislation, and in any case not exceeding the limit of TL 9.00 (nine Turkish Liras) per share.

b- If the share sale price to be determined contrary to the conditions stated above exceeds the aforementioned ceiling price stated above, İZGİ HOLDİNG A.Ş. reserves the right to withdraw from / revoke its request to participate in this Private Placement Capital Increase.

## 2- SERKAN AKTULUM

a- Under the protocol drawn up and signed between our Company and Mr. Serkan AKTULUM, Mr. Serkan AKTULUM has accepted and declared that, in his capacity as a qualified investor, he will participate in the private placement capital increase in return for cash capital in the amount of TL 700,000,000.00 (seven hundred million Turkish Liras), at a discount to be applied to the Wholesale Market base price to be determined within the framework of the Capital Markets and Stock Exchange legislation, and in any case not exceeding the limit of TL 9.00 (nine Turkish Liras) per share.

b- If the share sale price to be determined contrary to the conditions stated above exceeds the aforementioned ceiling price stated above, Mr. Serkan AKTULUM reserves the right to withdraw from / revoke his request to participate in this Private Placement Capital Increase.

In addition, İZGİ HOLDİNG A.Ş., one of the parties that requested and declared its intention to participate in the Private Placement Capital Increase as a Qualified Investor, is the Parent Company managed under the Chairmanship of the Board of Directors by Mr. Abdullah İZGİ (the elder brother of Mr. Erkan İZGİ) and encompassing all companies/partnerships owned by the İZGİ Family.

The relevant protocols prepared and signed regarding the above information have been submitted to the CMB to be added to our Private Placement Capital Increase application file, which is currently under review by the Capital Markets Board.

Respectfully submitted to our valued investors and the public.

We hereby declare that our above statements are in compliance with the principles set forth in the Capital Markets Board's Communiqué on Material Events currently in force, that they fully reflect the information received by us regarding this matter/these matters, that the information is in accordance with our books, records and documents, that we have made all necessary efforts to obtain the relevant information fully and accurately, and that we are responsible for these statements